

ASX Release

4 April 2008

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Company Announcements Office
Australian Securities Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

OPES PRIME GROUP LIMITED

It has come to the attention of Latin Gold Limited ("Latin Gold" or the "Company") that approximately 10 million shares in the Company are held within the Opes Prime Group ("Opes") margin facility.

This holding is equivalent to approximately 6% of the issued capital of the Company.

The Company is not aware of any further Latin Gold shares being held within the Opes group.

Latin Gold also advises that no Directors or executives of the Company have any margin arrangements secured by the Company's shares.

Yours sincerely,

Jim Malone
Managing Director