

## SECTION 708A NOTICE

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<b>Name of Issuer:</b>	<b>Latin Gold Limited</b>
<b>ABN:</b>	<b>45 059 457 279</b>

The Issuer named above notifies ASX (as the market operator for the Issuer) under section 708A(5)(e) of the *Corporations Act 2001 (Cth) (Corporations Act)*:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
  - (i) the Issuer has complied with the provisions of Chapter 2M and sections 674 and 675 of the Corporations Act; and
  - (ii) there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	LAT
Date of the issue:	30 November 2007
Total number of Securities issued:	4,849,875

Signed for and on behalf of the Issuer:

Martin Stein  
Company Secretary

Date 30 November 2007